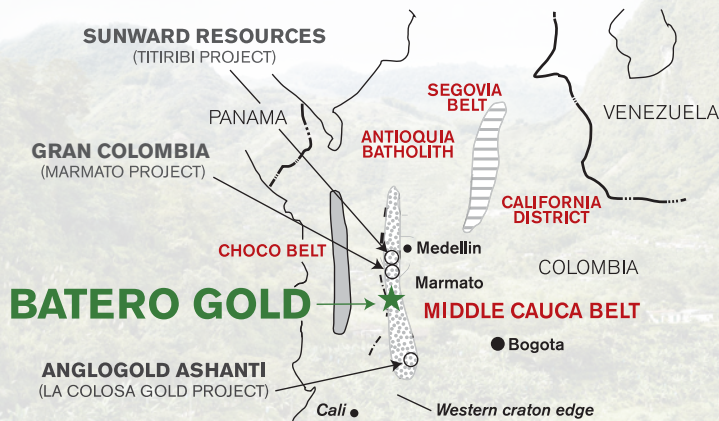


Exploring a better way.



TSX-V: BAT



Amid Colombia's prolific Mid-Cauca gold belt, **Batero Gold Corporation's fully funded 2011 drill program has drilled 55,755 metres on time and on budget and will include all historical drilling in an upcoming 43-101 resource estimate.**

Our mission: To build on the success of two gold and copper porphyry centres identified in 2006-07, finalize an initial 43-101 resource estimate by early 2012 from our 100%-owned **Batero-Quinchia project** and prove its mine potential.

Here are a few reasons why our grounded approach to resource exploration and development has earned **Batero** the backing of institutional and private investors.

Location, location, location

The **Batero-Quinchia** project is situated at the south end of the Mid-Cauca gold belt, within 100 kilometres of two world-class gold deposits:

- > **Marmato** (Gran Colombia, 20 km N)
12.4 million ounces gold at a 0.3g/t cut-off
- > **La Colosa** (AngloGold Ashanti, 100 km S)
16.27 million ounces gold at 0.3g/t cut-off

- This belt also hosts other gold and copper porphyry deposits including **Titiribi**, **La Mina** and **Quebradona**
- Compared to the projects noted above, **Batero-Quinchia** is the least explored in the Mid-Cauca gold belt

We are committed to developing the **Batero-Quinchia** project into what we believe will be **Colombia's next major mining venture.**

Drill highlights

LA CUMBRE:

- **Drill Hole QAP-DDH-008:** 591.50 metres grading 0.72 g/t and 0.13% copper, including 519.70 metres at 0.80 g/t gold and 0.14% copper, including 178.20 metres grading 1.0 g/t gold and 0.15% copper. †
- **Drill Hole QAP-DDH-009:** 460 metres grading 0.70 g/t and 0.12% copper, including 261 metres at 1.00 g/t gold and 0.16% copper, including 81 metres grading 1.40 g/t gold and 0.15% copper. †
- **Drill Hole QAP-DDH-013:** Vertical hole intersecting 10 metres below surface 260.80 metres grading 0.73 g/t Au and 0.15% copper, including 135.70 metres grading 1.00 g/t gold and 0.16% copper. The hole bottomed in gold and copper mineralization at a depth of 602.5 metres.
- **Drill Hole LC-003:** New discovery of high grade epithermal mineralization from 28.00 metres below surface grading 43.40 g/t gold and .05% copper over 2 metres.
- **Drill Hole LC-014:** Deepest mineralized intercept to date from a 928.44 metre vertical drill hole intersecting 5 metres below surface 751 metres grading 0.54 g/t gold and 0.13% copper, including a new higher grade zone of mineralization at depth – .96 g/t Au and 0.14% copper over 121.89 metres starting at 310.93 metres.
- **Drill Hole LC-023:** 355.09 metres grading 0.75 g/t and 0.13% copper, including 212.00 metres grading 1.01 g/t gold and 0.15% copper, including 118.00 metres grading 1.22 g/t gold and 0.15% copper. †

EL CENTRO:

- **Manzanillo** – significant high grade epithermal mineralization discovered at Drill Hole QAP-DDH-034 intersecting from 9.70 metres below surface 31.30 metres grading 2.85 g/t gold and 0.03% copper, including 23.3 metres at 3.73 g/t gold and 0.02% copper and 11.42 g/t gold and 0.01% copper over 5.8 metres. †
- **La Lenguita** – new discovery in exploration drill hole QAP-DDH-027 intersected high grade epithermal mineralization returning grades: 0.92 g/t gold and 0.08% copper over 19.85 metres including; 9.16 g/t gold and 0.18% copper over 1.55 metres. † Near surface gold and copper porphyry mineralization intersected in all five exploratory drill holes reported to date with continuous mineralized intersections up to 142.00 metres.
- **El Cedral** – expanded porphyry mineralization linking exploration target areas and La Cumbre – Dos Quebradas porphyry centres. QAP-DDH-033: 71.85 metres grading 0.30 g/t gold and 0.07% copper. †

MATECANA:

- Significant new discovery porphyry-related mineralization ~800 m southeast of the La Cumbre porphyry including 77 m grading 0.35 g/t gold and 0.03% copper and 27 m grading 0.50 g/t gold and 0.05% copper. †

DOS QUEBRADAS:

- **SB-002:** Vertical hole intersecting 186.00 metres grading 0.61 g/t gold and 0.08% copper. †
- **SB-004:** 158.00 metres grading 0.64 g/t gold and 0.08% copper. Mineralization is present at depth and at surface.
- **SB-021:** 138.00 metres grading 0.70 g/t gold and 0.06% copper, including 96.00 metres grading 0.82 g/t gold and 0.08% copper.

Drilling continues to link Dos Quebradas south to the El Centro Zone and further to the project's significant mineralized La Cumbre centre.

† Interval lengths represent down-hole distance and not true width with the exception of QAP-DDH-013, LC-014 and SB-002 which are vertical drill holes.

Investment highlights

(As at January 2012)

- **Strong management; proven technical team**
- **Completed 2011 55,755 metre drill program** on time and on budget
- **Comprehensive infrastructure** in place
- **Favourable share structure** ~52.5M shares outstanding
- **100% ownership** of project with no NSR's
- **100% surface rights** obtained over La Cumbre Porphyry
- **Issued concession agreements** encompassing 100% of project
- **Well established corporate social responsibility team**
- **Institutional backers** include Sentry Select Precious Metals Growth Fund, RBC Global Precious Metals Fund, Sprott Asset Management, Libra Fund LP, 49 North Resources and others

Capital structure

(As at December 12, 2011)

Shares Issued and

Outstanding	52,671,344
Options	4,688,500
Warrants	9,918,547
Fully Diluted	67,278,391

Management and

Insiders	20%
Institutional Ownership	20%

Management and Directors

Brandon Rook, B.Sc., BA,
President and CEO, Director
Dr. Darryl Lindsay, Ph.D. P.Geo.,
Senior Vice President and Chief
Operating Officer, Director
Nick Demare, Chief Financial Officer,
Director
Darrell Podowski, B.Sc., LLB, Director
James Hutton, B.Sc., MBA, Director



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Disclaimer: Some of the statements contained herein may be forward-looking statements that involve known and unknown risks and uncertainties. Without limitation, statements regarding potential mineralization and resources, exploration results, and future plans and objectives of the Company are forward-looking statements that involve various degrees of risk. The following are important factors that could cause the Company's actual results to differ materially from those expressed or implied by such forward-looking statements: changes in the worldwide price of mineral commodities, general market conditions, risks inherent in mineral exploration, risks associated with development, construction and mining operations, the uncertainty of future profitability and the uncertainty of access to additional capital.